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Meierhenry Sargent LLP

ATTORNEYS AT LAW

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S.D. SEC. OF STATE

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DEB MATHEWS, Advanced Certified Paralegal
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May 1, 2020

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Madison
Lake County, South Dakota
\$7,749,000 Water Revenue Bond Anticipation Note, Series 2020

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa

City of Madison
Lake County, South Dakota
Water Revenue Bond Anticipation Note, Series 2020

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BOND INFORMATION STATEMENT

State of South Dakota
SDCL 6-8B-19

Return to: Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

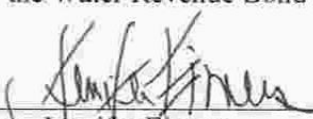
FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Madison.
2. Designation of issue: Water Revenue Bond Anticipation Note, Series 2020.
3. Date of issue: May 1, 2020.
4. Purpose of issue: Bond Anticipation Note
5. Type of bond: Tax-exempt.
6. Principal amount and denomination of bond: \$7,749,000.
7. Paying dates of principal and interest:
Interest payable monthly.
8. Amortization schedule:
No amortization. Note principal is payable on or before maturity.
9. Interest rate or rates, including total aggregate interest cost:
Dependent upon draw amount.

This is to certify that the above information pertaining to the Water Revenue Bond Anticipation Note, Series 2020 is true and correct on this 1st day of May 2020.


By: Jennifer Eimers
Its: Finance Officer